



Sunday, June 10		
Time	Event/Session & Presenters	Location
Noon–6 p.m.	Registration and Information Desk open	Los Rios Foyer
1–5 p.m.	Exhibits set up	Regency Ballroom (West)
2–3:30 p.m.	CDCAT Executive Board Meeting	Chula Vista Board Room
3:30–5 p.m.	Board of Directors Meeting	Chula Vista Board Room
<b>Evening Event</b>		
7–10 p.m.	<b>President's Welcome Reception</b> <i>Sponsored by: iDocket</i> Attire: Business casual	<b>The Alamo</b> 300 Alamo Plaza

## Monday, June 11

### General Session

**Moderator: Tammy Kneuper, Bandera County District Clerk; President, County and District Clerks' Association of Texas (CDCAT)**

Time	Event/Session & Presenters	Location
7:30–8:30 a.m.	Full breakfast with vendors	Rio Grande Ballroom
8 a.m.–5 p.m.	Registration and Information Desk open	Los Rios Foyer
<b>Welcome General Session</b>		
8:30–9:15 a.m.	<b>Welcome</b> —Hon. Tammy Kneuper, Bandera County District Clerk; President, CDCAT <b>National Anthem</b> —Bexar County Sheriff's Office Color Guard <b>Presentation of Colors</b> —Ms. Maria Linda Mabry and Ms. Jennifer Riojas, Bexar County Deputy District Clerks <b>Pledge of Allegiance</b> —Hon. Tammy Kneuper, Bandera County District Clerk; President, CDCAT <b>Recognition of Dignitaries</b> —Hon. Donna Kay McKinney, Bexar County District Clerk Hon. Gerry Rickhoff, Bexar County Clerk	Regency Ballroom (Center & East)
9:15–10 a.m.	<b>Introduction of Retired Clerks, Regional Directors, Past Presidents, Retirees, Vendors</b> Hon. Tammy Kneuper, Bandera County District Clerk; President, CDCAT	
10–10:30 a.m.	<b>Refreshment break with vendors</b> —Spanish Missions Sponsor: Linebarger Goggan Blair & Sampson Complete Vendor Game Card for prizes and earn up to 1 education hour.	Regency Foyer
10:30 a.m.–noon	<b>Business Session</b> Hon. Tammy Kneuper, Bandera County District Clerk; President, CDCAT	Regency Ballroom (Center & East)
Noon–1:30 p.m.	<b>Working Lunch (lunch provided)</b> —Alamo Sponsor: Local Government Solutions, LLC	Regency Foyer
1:30–3 p.m.	<b>Keynote—Leadership: Closing the Gaps Between What Sounds Good and What Gets Done</b> Mr. Jim Bearden, Bearden Resource Group In his upbeat presentation, the speaker will take you from theory to reality, punctuated with Texas-sized humor, as he talks about: <ul style="list-style-type: none"> <li>- the two requirements for achieving and sustaining leadership success,</li> <li>- the two categories of leadership responsibilities,</li> <li>- how hero-friendly cultures are created, and</li> <li>- why “happily ever after” doesn’t just happen.</li> </ul> You'll leave uplifted and able to immediately put into practice the principles you have learned. #LeadershipMatters!	Regency Ballroom (Center & East)
3–3:30 p.m.	<b>Refreshment break with vendors</b>	Regency Foyer
3:30–5 p.m.	<b>Ethics for Elected Officials and their Staffs</b> Hon. Ben Woodward, State District Judge, 119 <sup>th</sup> District Court Judges must follow the Code of Judicial Conduct, which restricts certain communication, contacts and conduct. In some instances, the Code also applies to a judge's staff. Although these rules may not apply to court clerks, all clerks should be aware of the rules so they understand a judge's restrictions and can assist the judge with conforming to the Code.	Regency Ballroom (Center & East)
5–6 p.m.	<b>President/Clerk Nominees Reception</b> <i>Entertainment by Sunny Shipley and the Playing 8's with Jordan and Jaxon Shipley</i> Five river boats will carry attendees from the River Entrance at the Hyatt Regency to the Briscoe Western Art Museum. The boats leave one right after another for a 30-minute ride to the venue. Each boat only makes two round trips.	<b>Briscoe Western Art Museum</b> <b>Jack Guenther Pavilion</b>
6–8 p.m.	Briscoe Western Art Museum open for touring only to conferees and guests.	210 W. Market St. (.3 miles from Hyatt Regency)
7–10 p.m.	Dinner at Jack Guenther Pavilion with open seating at tables.	
9–9:30 p.m.	Explore the River Walk on your own OR return to Hyatt Regency via river boats (only two trips).	



# 123rd Annual County and District Clerks' Association of Texas Conference

June 10-14, 2018 • Hyatt Regency, San Antonio Riverwalk

**LEADING THE WAY!**  
WHAT'S YOUR DESTINATION?

## Tuesday, June 12

### General Session

**Moderator: Hon. Jennifer Lindenzweig, Hunt County Clerk; Vice President, County and District Clerks' Association of Texas**

Time	Event/Session & Presenters	Location
7:30–8:30 a.m.	Full breakfast with vendors	Rio Grande Ballroom
8 a.m.–5 p.m.	Registration and Information Desk open	Los Rios Foyer
<b>General Session</b>		
8:30–9 a.m.	<b>Educational Jeopardy Game</b> <i>Hon. Clarissa Webster, Ector County District Clerk, and CDCAT Education Committee</i>	Regency Ballroom (Center & East)
9–10 a.m.	<b>Records Retention Intervention</b> <i>Hon. Jo Carter, Randall County District Clerk</i> <i>Hon. Renee Calhoun, Randall County Clerk</i> Learn about removing the fear of a records plan and finding new ways of overcoming the records retention in the paperless clerk world.	Regency Ballroom (Center & East)
10–10:30 a.m.	<b>Refreshment break with vendors</b> Complete Vendor Game Card for prizes and earn up to 1 education hour.	Regency Foyer
10:30 a.m.–noon	<b>All About Reporting to the Office of Court Administration</b> <i>Ms. Angela Garcia, Judicial Information Manager, State Office of Court Administration</i> <i>Ms. Sandra Mabbett, Judicial Information Analyst, State Office of Court Administration</i> This discussion will cover the newest reporting requirements, appointments and fees, common issues with the Judicial Council Monthly Court Activity Reports and a brief overview of all other reporting requirements to the Office of Court Administration.	Regency Ballroom (Center & East)
Noon–1:30 p.m.	<b>Lunch on your own</b>	
1:30–3 p.m.	<b>Overview of Civil and Criminal e-filing, re:SearchTX Status Update and the H5 Review Tool</b> <i>Mr. Terry Derrick, Director, eSolutions, Tyler Technologies, Inc.</i> <i>Mr. Adam Henderson, Director, re:Search for Tyler Technologies</i> <i>Ms. Laurelea Lundquist, Senior Client Success Account Manager, Tyler Technologies, Inc.</i> Take a look back at civil e-filing, the statewide mandate and current progress on the criminal e-filing rollout. The speakers will answer any questions regarding the next steps. We also review the current status of re:SearchTX, including new development features, and discuss implementation options available to your court. Information will be provided on the future vision of re:SearchTX and its benefits. Also hear an overview of the H5 Review Site and Tool, including general functionality, navigation and management of queues. See an interactive demonstration of its use.	Regency Ballroom (Center & East)
3–3:30 p.m.	<b>Refreshment break with vendors</b> Complete Vendor Game Card for prizes and earn up to 1 education hour.	Regency Foyer
3:30–5 p.m.	<b>Bridging the Divide Between a Filer and Clerk</b> <i>Ms. Julie Balovich, Attorney, Legal Aid</i> <i>Mr. Tom Simchak, Attorney, Law Office of Thomas G. Simchak</i> <i>Mr. Casey Kennedy, Director of Information Services, Office of Court Administration</i> <i>Hon. Velva Price, Travis County District Clerk</i> <i>Mr. Mark I. Unger, Attorney</i> Hear a panel of experts discuss the eFileTexas program.	Regency Ballroom (Center & East)
<b>Enjoy evening on your own</b>		



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## Wednesday, June 13

### General Session

**Moderator: Hon. Laura Hinojosa, Hidalgo County District Clerk; Treasurer, County and District Clerks' Association of Texas**

Time	Event/Session & Presenters	Location
7:30–8:30 a.m.	Full breakfast with vendors	Rio Grande Ballroom
8 a.m.–12:30 p.m.	Registration and Information Desk open	Los Rios Foyer
<b>General Session</b>		
8:30–9:15 a.m.	<p><b>Disaster Preparedness When It Comes to Saving Technology</b>  <i>Mr. Mark Combs, Associate Director of IT, Harris County District Clerk's Office</i>            With the arrival of this year's hurricane season, attend this timely and worthwhile discussion about planning and communications, and how technology can help you and your office "weather the storm."</p>	Regency Ballroom (Center & East)
9:15–10:15 a.m.	<p><b>Courthouse Security—Active Shooter Plan</b>  <i>Mr. Aristides "Harry" Jimenez, Deputy Chief of the Community Readiness and Intelligence Division, Bexar County Sheriff's Office</i>            This session will identify and discuss the phases of "disaster response psychology" and how to limit the impact on potential victims. Learn more about the phases of denial, deliberation and decisive moment. The speaker will also examine shooter profiles, shooting events, the police response, medical issues and the aftermath.</p>	
10:15–10:45 a.m.	<p><b>Refreshment break with vendors</b>            Complete Vendor Game Card for prizes and earn up to 1 education hour.</p>	Regency Foyer
10:45 a.m.–noon	<p><b>How to Hire the Right Employees and Help Them be the Right Employees</b>  <i>Ms. Mary Ann Saenz-Thompson, SPHR, SHRM-SCP, Human Resource Consultant, Texas Association of Counties</i>            It's important to hire "right" by not overstepping any law that protects an individual's protected status. However, sometimes the work environment changes when the people you hired are not doing the "right" things. We will cover ideas on how to communicate your office procedures and objectives while "righting" the ship when "things go sideways" and it isn't smooth sailing in your office. We will also present ways of training with innovation ideas and showing staff appreciation (since it's not always about the money). Also we will have a documentation discussion to prevent and limit liability for you and your office when your ship is not "righting" itself.</p>	Regency Ballroom (Center & East)
Noon-12:30 p.m.	<p><b>Jury Service Committee</b>  <i>Ms. Kaci Singer, Chair, Jury Service Committee, State Bar of Texas</i>            Learn about the work of the Jury Service Committee of the State Bar of Texas.</p>	
12:30–6:30 p.m.	<b>Lunch and afternoon on your own</b>	
6:30–11 p.m.	<p><b>BANQUET • OFFICERS SWEARING-IN • CLERKS OF THE YEAR</b>  <i>Entertainment by Court Jesters</i></p>	Regency Ballroom (Center & East)



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Thursday, June 14

## General Session and Breakout Sessions

Time	Event/Session & Presenters	Location
8 a.m.	Full Board of Directors Meeting (new BOD)	Chula Vista Board Room
8:30–11 a.m.	<b>General Session</b> <i>Moderator: Hon. Stacey Kemp, Collin County Clerk; Secretary, County and District Clerks' Association of Texas</i>	
8:30–10 a.m.	<b>Amazing Face Reading</b> <i>Mr. Mac Fulfer, Attorney and Author</i> Knowing how to get an instant, accurate and objective assessment of every person you meet before you finish shaking hands can be priceless. Learn the scientific basis of that ability, see demonstrations with volunteers and hear valuable insights that can be immediately applied. This tool can enhance connections in jury selection, team building, sales, hiring, interviewing and personal/professional relationships. After this, you'll never look at anyone the same, and you might know more about them than you realized was possible.	Regency Ballroom (Center & East)
10–11 a.m.	<b>Texas Association of Counties: Services Offered to You and Your County</b> <i>Mr. Garry Merritt, General Counsel, Texas Association of Counties</i> <i>Ms. Susan Redford, Judicial Program Manager, Texas Association of Counties</i> The Texas Association of Counties is committed to uniting counties to achieve better solutions. This session will discuss and answer questions regarding the variety of resources TAC has available to counties and how your county can benefit.	
11 a.m. –noon	<b>Breakout Sessions</b>	
	Conferees will break into groups of county clerks and district clerks. Join fellow clerks for an interactive discussion of topics specific to each office. A panel of seasoned clerks will share their experiences and answer questions.	
	<b>District Clerk Session</b> Room: Regency Ballroom (Center)	<b>County Clerk Session</b> Room: Ballroom (East)
Time	Event/Session & Presenters	Event/Session & Presenters
11 a.m.–noon	<b>District Clerk Roundtable</b> <i>Hon. Rhonda Barchak, Brazoria County District Clerk</i> <i>Hon. Judy Crawford, Crane County Combination Clerk</i>	<b>County Clerk Roundtable</b> <i>Hon. Lori Bohannon, Wichita County Clerk</i> <i>Hon. Lisa Johnson, Hemphill County Combination Clerk</i> <i>Hon. Julie Smith, Potter County Clerk</i>

Conference Adjourns – Leading the Way! What is Your Destination?